



Incapacitation or death of a family member is always a traumatic event. However, the emotional turmoil, and grief is often magnified by the resulting confusion over knowing where documents assets and desires of a loved one are located. The mental foginess that accompanies the family's trauma is exaggerated by the inability to make basic decisions because of the lack of information. Families are left with no roadmap to follow.

The Family Love Letter is a system that provides information in a time of grief, stress and confusion. It is designed to minimize the types of inadvertent mistakes that often occur during this turmoil.

As an advisor, I have had the privilege of working with families in their time of loss, incapacity or illness. My passion is to help families through this difficult time.

Estate and Legacy Planning

Before you start developing your estate plan and focus so much attention on taxes, step back. Reorient your perspective. Fundamentally, estate planning is not about death and taxes. Instead, the most important goal of estate planning should be to provide “A Legacy for the Living.”

Will you leave chaos? Or, will you leave a well-conceived plan with information to help your family in its confused times?

Your incapacity or death will radically impact your family. Yet, seventy percent of Americans do not have an estate plan. Failure to plan and a failure to provide basic information in virtually every case will create family conflict, cause the dissipation of assets you have spent a lifetime building, or result in the payment of income and estate taxes that might have been avoided easily.

At Delre & Associates, we want to be your “choice” to provide assistance and some clarity to you and your family through your time of confusion and need.

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If you would like information on the Family Love Letter please click

